

August 4, 2026

Ms. Lisa Felice
Executive Secretary
Michigan Public Service Commission
7109 West Saginaw Highway
Post Office Box 30221
Lansing, MI 48909

Re: MPSC Case No. U-22127 – In the matter of the application of Consumers Energy Company for approval of an Integrated Resource Plan and Certificates of Necessity under MCL 460.6s and 460.6t, certain accounting approvals, and for other relief.

Dear Ms. Felice:

Enclosed for electronic filing in the above-captioned case, please find **Consumers Energy Company's Filing Announcement for a joint filing including its Integrated Resource Plan, its Clean Energy Plan, and requests for Certificates of Necessity**. Also included is a Proof of Service showing service upon the parties in Consumers Energy Company's last Integrated Resource Plan Case No. U-21090 and last Electric Rate Case No. U-21870, consistent with the filing procedures adopted by the Michigan Public Service Commission in Case Nos. U-21867 and U-21570. This is a paperless filing and is therefore being filed only in PDF.

Sincerely,



Digitally signed by Spencer A.
Sattler
Date: 2026.08.04 11:46:36 -04'00'

Spencer A. Sattler

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cc: Parties to Case Nos. U-21090 and U-21870

STATE OF MICHIGAN
BEFORE THE MICHIGAN PUBLIC SERVICE COMMISSION

In the matter of the application of	)	
CONSUMERS ENERGY COMPANY	)	
for Approval of an Integrated Resource Plan	)	Case No. U-22127
under MCL 460.6t, certain accounting	)	
approvals, and for other relief	)	
_____	)	

CONSUMERS ENERGY COMPANY’S FILING ANNOUNCEMENT

Consumers Energy Company (“Consumers Energy” or the “Company”) is pleased to announce that it intends to file its 2026 Integrated Resource Plan (“IRP”), along with its Clean Energy Plan and applications for Certificates of Necessity (“CONs”) for four generation resources.¹ Approval will allow the Company to continue providing customers with power they can rely on when they need it most, while controlling costs at the same time. To reliably serve customers, the Company is proposing CONs for two company-built peaking gas plants at existing industrial sites and two Power Purchase Agreements for thermal baseload power that will complement the Company’s current generation assets. The Company also proposes a Clean Energy Plan that builds on the Company’s renewable energy plan and meets Michigan’s increasingly ambitious clean energy requirements by adding 9.6 gigawatts of solar, 3.3 gigawatts of storage, and 3.2 gigawatts of wind over the 2029–2045 planning horizon.

Consumers Energy is proposing its supply plan at a turning point in Michigan’s generation landscape, as the Company intends to retire two natural gas units at the D.E. Karn plant, expects sustained load growth driven by data centers and energy-intensive manufacturing, and faces evolving energy and capacity markets as electric providers retire generation units across the region

¹ Collectively, the Company refers to its IRP, CONs, and Clean Energy Plan as its “supply plan.”

and grid operators change how they count capacity for resources that cannot always be relied on to deliver full nameplate capacity when the grid is under the most stress.

The Company's supply plan balances reliability, affordability, customer growth, and capacity accreditation requirements – all while complying with Michigan's clean energy requirements. The Company is also proposing to innovatively expand virtual power plant capability in its service territory by shifting electric vehicle charging toward daytime hours when solar output is high, which will allow the Company to onboard new electric vehicle ("EV") load while minimizing the stress this new load would otherwise place on the system. All of this is achieved while keeping the supply plan's projected customer bill impacts generally in line with projected inflation over the next 25 years. The Company has also evaluated several alternatives, and the supply plan chosen by the Company is more reliable and affordable than the feasible alternatives evaluated.

As it developed its upcoming filing, Consumers Energy conducted five public outreach events in Michigan environmental justice communities to improve access to information about the Company's supply plan. These meetings were held on January 22, 2025, in Flint; June 26, 2025, in Jackson; September 13, 2025, in Kalamazoo; November 6, 2025, in Grand Rapids; and May 28, 2026, in Mt. Pleasant. Consumers Energy widely promoted these public outreach events, which were open to any interested member of the public. The Company also hosted five Prosperity Group meetings at the proposed sites for the Company-built natural gas plants from early to mid-2026.

Consumers Energy engaged Tribal Nations located within, or affected by, its service territory and offered them opportunities to participate in public outreach sessions. Before the Kalamazoo Energizing Equity event, for example, the Company contacted the Nottawaseppi Huron Band of the Potawatomi to invite their participation. For the Grand Rapids Energizing

Equity event, the Company worked through a community partner to invite the Grand River Bands of Ottawa Indians. Earlier this year, the Company cohosted a Community Resource Day with the Saginaw Chippewa Indian Tribe, which included information about the Company's supply plan.

Further, Consumers Energy hosted several technical workshops to engage stakeholder groups interested in technical details about the Company's IRP and the Clean Energy Plan. Parties to the Company's recent electric rate cases and its last IRP, filed in 2021, were invited to attend these workshops. The first workshop was held on March 12, 2025, in Jackson, Michigan, in a hybrid format with in-person and virtual attendance; the second workshop was held virtually on July 15, 2025; the third workshop was held virtually on October 21, 2025; and the final workshop was held virtually on May 4, 2026. In the workshops, the Company addressed questions and listened to insights from participants, which the Company considered as it developed its filing.

Consumers Energy looks forward to partnering with the Michigan Public Service Commission and stakeholders on its supply plan, which positions the Company to continue providing safe, reliable, affordable, clean, and equitable energy in the coming years for the benefit of all its customers.

Respectfully submitted,

CONSUMERS ENERGY COMPANY



Dated: August 4, 2026

By:

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STATE OF MICHIGAN

BEFORE THE MICHIGAN PUBLIC SERVICE COMMISSION

In the matter of the application of)
CONSUMERS ENERGY COMPANY)
for Approval of an Integrated Resource Plan)
and Certificates of Necessity under)
MCL 460.6s and 460.6t, certain accounting)
approvals, and for other relief.)
_____)

Case No. U-22127

PROOF OF SERVICE

STATE OF MICHIGAN)
) SS
COUNTY OF JACKSON)

Melissa K. Harris, being first duly sworn, deposes and says that she is employed in the Legal Department of Consumers Energy Company; that on August 4, 2026, she served an electronic copy of **Consumers Energy Company's Filing Announcement** upon the persons listed in Attachment 1 hereto, at the e-mail addresses listed therein.



Melissa K. Harris

Subscribed and sworn to before me this 4th day of August, 2026.



Crystal L. Chacon, Notary Public
State of Michigan, County of Eaton
My Commission Expires: 05/25/30
Acting in the County of Jackson

ATTACHMENT 1 TO CASE NO. U-22127
(Including Parties to Case Nos. U-21090 and U-21870)

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(Including Parties to Case Nos. U-21090 and U-21870)

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